

**STATE OF NEW HAMPSHIRE
DEPARTMENT OF STATE
BUREAU OF SECURITIES REGULATION**

IN THE MATTER OF:

Local Government Center, Inc.; Local
Government Center Real Estate, Inc.;
Local Government Center HealthTrust;
LLC; Local Government Center
Property-Liability Trust, LLC;
HealthTrust, Inc.; New Hampshire
Municipal Association Property-Liability
Trust, Inc.; LGC-HT, LLC; Local
Government Center Workers'
Compensation Trust, LLC; and the
Following individuals: Maura Carroll,
Keith R. Burke, Stephen A. Moltenbrey,
Paul G. Beecher, Robert A. Berry,
Roderick MacDonald, Peter J. Curro,
April D. Whittaker, Timothy J. Ruehr,
Julia N. Griffin, Paula Adriance, John
P. Bohenko, and John Andrews

Case No.: C-2011000036

FULLY ASSENTED TO
[AMENDED PROPOSED] STRUCTURING CONFERENCE ORDER

The Bureau of Securities Regulation ("BSR") and the Respondents, by and through their attorneys, hereby respectfully submit this Fully Assented To [Amended Proposed] Structuring Conference Order, following the Parties' Meet and Confer Conference held on October 5, 2011.

COUNSEL PRESENT/REPRESENTING:

Earle F. Wingate, III
Kevin Moquin
Adrian LaRochelle
Bureau of Securities
Regulation

Department of State Bureau of Securities Regulation

William C. Saturley Brian M. Quirk Preti Flaherty Beliveau & Pachios PLLP	Local Government Center, Inc.; Local Government Center Real Estate, Inc.; Local Government Center HealthTrust, LLC; Local Government Center Property-Liability Trust, LLC; HealthTrust, Inc.; New Hampshire Municipal Association Property-Liability Trust, Inc.; LGC-HT, LLC; Local Government Center Workers' Compensation Trust, LLC; Maura Carroll
Michael D. Ramsdell Joshua M. Pantesco Orr & Reno, P.A.	John Andrews
Mark E. Howard Howard & Ruoff, P.L.L.C.	Keith R. Burke; Paul G. Beecher; Robert A. Berry; Peter J. Curro; April D. Whittaker; Timothy J. Ruehr; Julia N. Griffin
Jaye L. Rancourt Brennan, Caron, Lenehan & Iacopino	Stephen A. Moltenbrey; Roderick MacDonald

INITIAL PRODUCTION OF DOCUMENTS: Respondents Local Government Center, Inc. and its affiliated entities ("LGC") will make an initial production of documents on or before November 4, 2011. The BSR will make an initial production of its documents on or before November 4, 2011.

All documents produced by the Parties will be Bates-stamped.

JOINDER OF ADDITIONAL PARTIES: November 15, 2011

STATUS CONFERENCES: December 16, 2011
February 17, 2012
April 20, 2012

The Parties will confer with one another prior to the status conferences, and if they conclude a status conference is unnecessary, they will request that the conference be canceled.

DESIGNATION OF EXPERTS:

Petitioner's Disclosure of Experts and Reports: December 30, 2011
Respondents' Disclosure of Experts and Reports: March 16, 2012

Expert reports are required and will be provided as part of the disclosure.

COMPLETION OF DISCOVERY:

Fact Discovery: April 6, 2012
Expert Discovery: April 20, 2012

DISPOSITIVE MOTIONS: April 20, 2012

AMENDMENTS TO THE BUREAU OF SECURITIES' STAFF PETITION OR ORDERS ISSUED BY THE SECRETARY OF STATE: The Parties agree that if the BSR seeks to amend its Staff Petition or the Secretary of State amends its Orders, the final hearing in this matter shall not occur until 90 days after any such amendment. The Parties agree that additional discovery may take place during this 90-day period.

WITNESS AND EXHIBIT LISTS: Due no later than the final prehearing conference.

FINAL PREHEARING CONFERENCE: June 22, 2012

HEARING DATE: July 9, 2012

HEARING ESTIMATE: 7 to 10 days

Respectfully submitted,

LOCAL GOVERNMENT CENTER, INC.;
LOCAL GOVERNMENT CENTER REAL
ESTATE, INC.;
LOCAL GOVERNMENT CENTER
HEALTHTRUST, LLC;
LOCAL GOVERNMENT
HEALTHTRUST, LLC;
LOCAL GOVERNMENT CENTER
PROPERTY-LIABILITY TRUST, LLC;
HEALTHTRUST, INC.;
NEW HAMPSHIRE MUNICIPAL
ASSOCIATION PROPERTY-LIABILITY
TRUST, INC.;
LGC-HT, LLC;
LOCAL GOVERNMENT CENTER
WORKERS' COMPENSATION TRUST,
LLC; and
MAURA CARROLL,

By Their Attorneys:
PRETI FLAHERTY BELIVEAU &
PACHIOS PLLP

Dated: October 6, 2011

By: /s/ William C. Saturley
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JOHN ANDREWS

By His Attorneys:
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Dated: October 6, 2011

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ROBERT A. BERRY;
PETER J. CURRO;
APRIL D. WHITTAKER;
TIMOTHY J. RUEHR; and
JULIA N. GRIFFIN

By Their Attorneys:
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Dated: October 6, 2011

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STEPHEN A. MOLTENBREY; and
RODERICK MACDONALD

By Their Attorneys:
BRENNAN CARON LENEHAN
& IACOPINO

Dated: October 6, 2011

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NEW HAMPSHIRE BUREAU OF
SECURITIES REGULATION

Dated: October 6, 2011

By: /s/ Earle F. Wingate, III
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