

STATE OF NEW HAMPSHIRE

MAR 26 2009

Honorarium or Expense Reimbursement Report (RSA 15-B)

Type or Print all Information Clearly:

Name: Mary Maggioncalda Work

Phone No. 271-4410

First Middle Last

Work Address: NH Dept. of Health and Human Services, 129 Pleasant St., Concord, NH 03301

Office/Appointment/Employment held: Administrator, Policy and Program Development, Bureau of Elderly and Adult Services

List the full name, post office address, occupation, and principal place of business, if any, of the source of any reportable honorarium or expense reimbursement. When the source is a corporation or other entity, the name and work address of the person representing the corporation or entity in making the honorarium or expense reimbursement must be provided in addition to the name of the corporation or entity.

Source of Honorarium or Expense Reimbursement:

Name of source: Univertsity System of New Hampshire, Institute on Disability

Susan Fox

First Middle Last

Post Office Address: 56 Old Suncook Road, Suite 2, Concord, NH 03301

Occupation: Real Choice Project Director

Principal Place of Business: 56 Old Suncook Road, Suite 2, concord, NH 03301

If source is a Corporation or other Entity:

Name of Corporation or Entity:

Name of Corporate/Entity Representative:

Work Address of Representative:

Food and/or beverages consumed pursuant to RSA 15-B:6, II with value over \$25.00

Value of Honorarium: _____ Date Received: _____ *If exact value is unknown, provide an estimate of the value of the gift or honorarium and identify the value as an estimate.* Exact Estimate

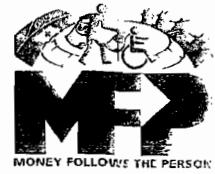
Value of Expense Reimbursement: \$809 Date Received: March 1-4, 2009 *A copy of the agenda or an equivalent document must be attached to this filing.* Exact Estimate

Briefly describe the service or event this Honorarium or Expense Reimbursement relates to:

Travel and lodging expenses incurred while attending a mandatory national meeting of Systems Transformation and Real Choice Grantees; expenses were paid out of Systems Tranformation Grant funding administered by UNH

"I have read RSA 15-B and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief."

Mary Maggioncalda 23 March, 2009
Signature of Filer Date Filed



Agenda

Monday, March 2, 2009

Location

Monday, March 2, 2009		Location
9:00 am – 12:15 pm	Registration	Grand Ballroom Foyer
12:30 pm – 1:15 pm	Welcome and Lunch	Harborside Ballrooms
Presenter:	Jackie Garner Acting Director Center for Medicaid and State Operations Centers for Medicare & Medicaid Services	
1:15 pm – 2:45 pm	MFP – Tales from the Frontline	Harborside A - C
Description:	"Tales from the Frontline" tells the stories of six MFP participants. Profiles feature transitions from across the country that are representative of the various MFP population groups. Transitions of individuals who are elderly, individuals with physical disabilities, developmental disabilities, and individuals with mental illness are depicted.	
Presenters:	Video Participants	
2:45 pm – 3:00 pm	Break	
3:00 pm – 4:30 pm	Concurrent Sessions	
	Supporting Individuals with Complex Medical Needs	Salons 1 - 4
Description:	How do we balance the mandates of a Medicaid program and a consumer-directed model where the consumer needs and preferences are front and center?	
Presenters:	Karen-Ann Lichtenstein and Carol Marsiglia The Coordinating Center – Maryland Millersville MD	
	Housing Strategies	Salon 5
Description:	This session will explore Pennsylvania's strategies to enable consumers to remain in their homes and communities for as long as possible in order to "age in place" and to convert institutional resources to expand HCBS programs.	
Presenter:	Jim Pezzuti Commonwealth of Pennsylvania Office of Long Term Living Community Development	

**Navigating Financing Barriers to
Community Service Options**

Salon 6

Description: Participants will learn about a unique demonstration program that creates an HCBS entitlement and other financing strategies to remove, avoid, and/or navigate institutional barriers.

Presenters: Joan Senecal
Vermont Department of Disabilities,
Aging & Independent Living
Waterbury VT

ADAPT Representative

CMS Directions in Quality

Salons 7 - 10

Description: This session will focus on CMS' various initiatives related to quality across the long term supports and services spectrum.

Presenters: CMS Staff

**National MFP Evaluation, Part 1:
State Program Characteristics**

Dovers A - C

Description: This session will focus on state MFP transition goals, baseline data, program design features, and monitoring implementation progress and challenges

Presenters: Debra Lipson, PhD
Mathematica Policy Research, Inc.
Washington DC

5:30 pm – 7:30 pm

**Networking, Poster Session, and
Reception**

Harborside C

Description: The reception is open to all attendees and will feature poster presentations from various CMS projects throughout the country, evaluation results, food, entertainment, and a cash bar.

Tuesday, March 3, 2009

7:00 am – 9:00 am **Registration and Continental Breakfast** **Grand Ballroom Foyer**

9:00 am – 10:30 am **Achieving Community Inclusion and Integration** **Grand Ballrooms 5 & 6**

Description: This session will address methods of reducing social isolation and improving services to achieve true community inclusion and integration.

Presenters: Jan Nisbet, PhD
Institute on Disability
University of New Hampshire
Durham NH

Mike Green
Asset-Based Community Development
Organizing
Denver CO

John L. McKnight
Asset-Based Community Development
Institute
Northwestern University
Evanston IL

10:30 am – 10:45 am Break

10:45 am – 12:15 pm **Concurrent Sessions**

Technical Session on HCBS Authorities Salons 1 - 4

Description: This session will focus on the different CMS authorities through which home and community based services can be provided. It will include an overview of the various waiver authorities and State plan services, including the Sections 1915 (i) and 1915 (j) State plan options.

Presenters: Suzie Bosstick, Kathy Poisal, and
Marguerite Schervish
Centers for Medicare & Medicaid Services
Baltimore MD

Balancing Long Term Care Reform

Salon 5

Description: This session will focus on strategies to balance Long Term Support Services towards Home and Community Based Services without reducing overall quality or services or dramatically affecting costs

Presenters: Robert Kane, MD
School of Public Health
University of Minnesota
Minneapolis, MN

Rosalie Kane, PhD
School of Public Health
University of Minnesota
Minneapolis, MN

Oswaldo Urdapilleta, PhD
IMPAQ International, LLC
Columbia MD

Susan Reinhard, PhD
AARP
Washington DC

**The Importance of Employment in
Community Inclusion and Integration**

Salon 6

Description: In this session will focus on the importance employment plays in quality of life and achieving an integrated and inclusive community.

Presenters: Jan Nisbet, PhD
Institute on Disability
University of New Hampshire
Durham NH

**Discussion Session on Involvement
Of Stakeholders in MFP Implementation**

Salons 7 - 10

Description: This session will provide an opportunity for a moderated discussion with session attendees about challenges and strategies to promote positive and productive stakeholder involvement in states' MFP programs.

Presenters: Mary Sowers
Centers for Medicare & Medicaid Services
Baltimore MD

**Promoting Best Practices through
Evidence-Based Research and Design Dovers A - C**

Description: This session will focus on CMS' work on promoting evidence based practices, including a specific discussion of one new project on autism that CMS recently funded.

Presenters: Shawn Terrell and Ellen Blackwell
Centers for Medicare & Medicaid Services
Baltimore MD

12:15 pm – 12:45 pm Break & Lunch **Harborside A - C**

12:45 pm – 2:00 pm Luncheon Plenary

**The Role of Housing in Community
Inclusion and Integration Harborside A - C**

Description: Learning to navigate the political housing system utilizing: HOME Investment Partnership – rental subsidies targeted to assist people leave institutions; targeting Low-Income Housing Tax Credits target to people with disabilities on SSI; Community-Development Block Grants; and, Housing Choice vouchers.

Presenters: Steve Gold
Attorney and ADA Specialist
Philadelphia PA

2:00 pm – 2:15 pm Break

2:15 pm – 3:30 pm **Concurrent Sessions**

**Hidden Treasures Part I: Building
Community Connections Salons 1 - 4**

Description: In this session participants will learn the building blocks of achieving an integrated and inclusive community.

Presenters: Mike Green
Asset-Based Community Development
Organizing
Denver CO

**Innovative Ideas in Funding and
Increasing Housing Capacity**

Salon 5

Description: Session participants will learn how to develop decent, safe and affordable housing linked to a variety of individualized, flexible support services for persons with disabilities.

Presenters: Mark Shelburne
North Carolina Housing Finance Agency
Raleigh NC

Carla Pope
Affordable Housing Production
Iowa Finance Authority
Des Moines IA

Person Centered Planning

Salon 6

Description: This session will focus on the person centered process – developing a plan; getting started, and before & after the move.

Presenters: Michael Smull
Support Development Associates
Annapolis MD

Peer, Family, and Guardian Mentoring

Salons 7 - 10

Description: Session participants will learn about the three major components of Maryland Disability Law Center's Nursing Facility Deinstitutionalization Project: Outreach, Mentoring, and Policy Input. Representatives from The Sunshine Folk will speak about their outreach efforts.

Presenters: Gayle Hafner
Maryland Disability Law Center
Baltimore MD

Representatives from The Sunshine Folk
Baltimore MD

**Critical Incident Systems, 24 Hour
Back Up, and Risk Management**

Dovers A - C

Description: Participants will hear an advocate's view of critical incident systems, 24 hour back up and risk management. New Mexico's Cross Population Incident Management System will be discussed during the second half of the session.

Presenters: RoAnne Chaney
Michigan Disability Rights Coalition
East Lansing MI

Mikki Rogers
New Mexico Department of Health
Santa Fe NM

3:30 pm – 3:45 pm

Break

3:45 pm – 5:00 pm

Concurrent Sessions

**Hidden Treasures Part Two:
Building Community Connections
Working Session**

Salons 1 - 4

Description:

In this working session, participants will put to use the knowledge learned in the previous session on the building blocks of achieving an integrated and inclusive community.

Presenters:

John L. McKnight
Asset-Based Community Development
Institute
Northwestern University
Evanston IL

**Integrated Housing Models
and Engaging Local Communities**

Salon 5

Description:

This workshop will highlight the importance of developing locally-based solutions to creating local systems for housing development and referral. Strategies will include how to build partnerships with Public Housing Authorities, community based housing developers, faith-based organizations and property managers.

Presenters:

Candace Baldwin
NCB Capital Impact
Arlington VA

Diane Dressler
Maryland Department of Health and
Mental Hygiene

Direct Service Workers

Salon 6

Description: This session will focus on national examples of effective strategies that have been developed and used to improve recruitment, retention and training outcomes.

Presenters: Sheryl Larson
Institute on Community Integration
University of Minnesota
Minneapolis MN

Rick Hall
Home Care Quality Authority
Olympia WA

**Navigating the Quality Requirements
for New 1915c Waivers**

Salons 7 - 10

Description: This session is geared to those who will be submitting to CMS a new Medicaid 1915c HCBS waiver (or renewal) using the web-based Version 3.5 Application. Focus will be on crafting a program's Quality Improvement Strategy (QIS) so that it meets CMS' requirements. Guidance will be provided on the development of assurance-based performance measures, data sources, sampling approaches, remediation and system improvement strategies, and development of action plans and timelines. This session offers a generic introduction to developing a waiver QIS. Information will be available on accessing free technical assistance for developing a QIS that is tailored to the needs of a particular state, waiver and population.

Presenters: Beth Jackson, PhD
Thomson Reuters
Cambridge MA

**National MFP Evaluation, Part II:
State MFP Eligible Population at Baseline Dovers A - C**

Description: This session will feature an overview of the national evaluation of MFP: planned analyses and role of baseline data in assessing impacts of MFP. Baseline data for the MFP eligible population (2004) will be reviewed.

Presenters: Carol Irvin, PhD and
Audra Wenzlow, PhD
Mathematica Policy Research, Inc
Washington DC

8:00 am – 9:00 am Continental Breakfast **Grand Ballroom Foyer**

9:00 am – 10:30 am **Concurrent Sessions**

**Expanding Choices:
Self Directed Options**

Salons 1 - 4

Description: This session will explore the original intent of self direction, system and individual challenges, and examine examples from two states: Oregon and Virginia.

Presenters: Julia Huddleston
Oregon MFP Director

Jason Rachel
Virginia MFP Director

**MFP Implementation: Barriers
Experienced and Lessons Learned**

Salon 5

Description: Staff from four MFP projects (California, New Hampshire, North Carolina, and Oklahoma) will discuss barriers their states have experienced with MFP implementation, overcoming those barriers and lessons learned.

Presenters: Linda Hicks
North Carolina MFP Project Director

Betsi Howard
California MFP Project Director

Susan Lombard
New Hampshire MFP Project Director

Mike Mayer
Community Resource Alliance

Lathonya Shivers
Oklahoma MFP Project Director

**Update on Use of Assessment Tools
for Transition Planning and
Implementation**

Salon 6

Description: This session will focus on using the nursing home resident assessment instrument, (the MDS) to identify people who may want to transition from nursing facilities. The MDS 3.0 will now incorporate a question to ask the resident if he or she would like to learn about transitioning to the community. The Pre Admission Screening and Resident Review (PASRR) process for persons with mental illness or mental retardation should be linked to the MDS.

Presenters: Dan Timmel
Angela Taube
Mary Beth Ribar
Centers for Medicare & Medicaid Services
Baltimore MD

**Web-Based Case Management
Provider Training**

Salons 7 - 10

Description: This session will feature a demonstration and discussion of a new web-based case management provider training system. Participants will be able give feedback to the developers prior to beta testing.

Presenters: Maureen Booth, PhD and
Julie Fralich
Muskie School of Public Service
University of Southern Maine
Portland ME

10:30 am – 10:45 am Break

10:45 am – Noon **“Ask CMS” Panel Discussion** **Salon 5**

Description: This session will feature an open forum discussion with CMS Project Officials and Project Officers.