

STATE OF NEW HAMPSHIRE

Honorarium or Expense Reimbursement Report (RSA 15-B)



Type or Print all Information Clearly:

Name: William A. Holt Work Phone No. 603-306-6199

Work Address:

Office/Appointment/Employment held:

List the full name, post office address, occupation, and principal place of business, if any, of the source of any reportable honorarium or expense reimbursement. When the source is a corporation or other entity, the name and work address of the person representing the corporation or entity in making the honorarium or expense reimbursement must be provided in addition to the name of the corporation or entity.

RECEIVED MAY 20 2009

Source of Honorarium or Expense Reimbursement:

NEW HAMPSHIRE DEPARTMENT OF STATE

Name of source: William A. Holt

Post Office Address: 79 Promenade Street, Durham, New Hampshire

Occupation:

Principal Place of Business:

If source is a Corporation or other Entity:

Name of Corporation or Entity: Lincoln Institute of Land Policy

Name of Corporate/Entity Representative: Brooke Digges

Work Address of Representative: 113 Brattle St, Cambridge MA 02138

Food and/or beverages consumed pursuant to RSA 15-B:6, II with value over \$25.00 [checked]

Value of Honorarium: N/A Date Received: If exact value is unknown, provide an estimate of the value of the gift or honorarium and identify the value as an estimate. [] Exact [] Estimate

Value of Expense Reimbursement: \$357.54 Date Received: 5/7-8/09 A copy of the agenda or an equivalent document must be attached to this filing. [checked] Exact [] Estimate

Briefly describe the service or event this Honorarium or Expense Reimbursement relates to: hotel room + 3 meals in Cambridge MA for Lincoln Inst. tax seminar

"I have read RSA 15-B and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief."

Signature of Filer: William A. Holt

Date Filed: 5/19/09

LINCOLN INSTITUTE OF LAND POLICY
AND
NEW ENGLAND PUBLIC POLICY CENTER
FEDERAL RESERVE BANK OF BOSTON

ECONOMIC PERSPECTIVES ON STATE AND LOCAL TAXES

*A small, interactive seminar targeted to legislators and think tank executives
in the New England states.*

Thursday, May 7, 2009

Private Dining Room, Harvard Faculty Club

6:30-8:00 p.m. Reception and Dinner for participants and faculty

Friday, May 8, 2009

Lincoln House, 113 Brattle Street, Cambridge, MA

8:00 - 8:45 a.m. Sign-in and Continental Breakfast

8:45 – 9:00 a.m. Introduction

- *Joan Youngman*, Senior Fellow and Chairman, Department of Valuation and Taxation, Lincoln Institute of Land Policy
- *Robert Tannenwald*, Director, New England Public Policy Center, Federal Reserve Bank of Boston
- **Moderator for the Day:** *Daphne A. Kenyon*, Visiting Fellow, Lincoln Institute of Land Policy

9:00 – 10:15 a.m. Economic Recovery: What are the Prospects?

- *Robert Tannenwald*, Director, New England Public Policy Center, Federal Reserve Bank of Boston, “New England Economic Update”
- *Alan Clayton-Matthews*, McCormack Graduate School of Policy Studies, UMass Boston and Massachusetts Model Manager, New England Economic Partnership, “Economic Forecasts for Massachusetts and New England”

10:15 – 10:30 a.m. Break

10:30 – noon

State and Local Finances and State Budget Options

- *Don Boyd*, Senior Fellow, Nelson A. Rockefeller Institute of Government, “Current Assessment of State and Local Finances”
- *Ron Snell*, Director, Economic and Fiscal Division, National Conference of State Legislatures, “State Budget Actions and Options”
- *Tracy M. Gordon*, School of Public Policy, University of Maryland, “Local Government Revenue Sources: Recent Changes and Sensible Options”

12:00 – 12:45 p.m. Lunch

As part of the panel after lunch, the Lincoln Institute’s latest policy focus report, *Property Tax Circuit Breakers; Fair and Cost Effective Relief for Taxpayers*, will be released.

12:45 – 2:15 p.m. Rethinking the Tax Policy Status Quo

- *Daphne Kenyon*, Visiting Fellow, Lincoln Institute of Land Policy, “Targeting Property Tax Relief through Circuit Breakers”
- *Jennifer Weiner*, Policy Analyst, New England Public Policy Center, Federal Reserve Bank of Boston, “The Effectiveness of State Business Tax Incentives: Preliminary Evidence”
- *Jeff Chapman*, Director, School of Public Affairs, Arizona State University, “Innovative Ways to Finance Public Infrastructure”

2:15 – 2:30 p.m. Break

2:30 – 3:45 p.m. The Fiscal Stimulus and Its Impact on States

- *Trinity Tomsic*, Deputy Director, Federal Funds Information for States, “Tracking Fiscal Impact Dollars and their Impact on State Budgets”
- *Robert Inman*, University of Pennsylvania, “State Economic Impacts of Fiscal Stimulus”

3:45 p.m. Adjourn