

STATE OF NEW HAMPSHIRE

Honorarium or Expense Reimbursement Report (RSA 15-B)



SW

Type or Print all Information Clearly:

Name: Roger Glen Wells Work Phone No. 329-6689

Work Address: HOME 4 Fieldstone Drive Hampstead

Office/Appointment/Employment held:

List the full name, post office address, occupation, and principal place of business, if any, of the source of any reportable honorarium or expense reimbursement.

Source of Honorarium or Expense Reimbursement:

Name of source: RECEIVED

Post Office Address: NOV 01 2007

Occupation: NEW HAMPSHIRE SECRETARY OF STATE

Principal Place of Business:

If source is a Corporation or other Entity:

Name of Corporation or Entity: LINCOLN INSTITUTE OF Land Policy

Name of Corporate/Entity Representative: Brooke Digges

Work Address of Representative: 113 Brattle Street Cambridge MA

Value of Honorarium: Date Received: If exact value is unknown, provide an estimate of the value of the gift or honorarium and identify the value as an estimate. [X] Exact [ ] Estimate

Value of Expense Reimbursement: 275 Date Received: 10/18/07 A copy of the agenda or an equivalent document must be attached to this filing. [X] Exact [ ] Estimate

Briefly describe the service or event this Honorarium or Expense Reimbursement relates to: Conference on Property Taxes & Educational Finance

"I have read RSA 15-B and hereby swear or affirm that the foregoing information is true and complete to the best of my knowledge and belief."

Signature of Filer: Roger A Wells

Date Filed: 10/30/07

617-212-1905 cell  
617-385-5369

Brooke Digges

LINCOLN INSTITUTE OF LAND POLICY

ECONOMIC PERSPECTIVES ON PROPERTY TAXES AND EDUCATION FINANCE

October 18-19, 2007

617-385-5166

DRAFT Agenda

An interactive seminar, limited to 30 participants, and targeted to legislators in the Northeastern states.

Thursday, October 18, 2007

- 6:30-7:00 p.m. **Reception for participants and faculty**  
*Harvard Faculty Club*
- 7:00-8:30 p.m. **Dinner for participants and faculty**  
*Harvard Faculty Club*

Did NOT attend Thursday evening activities.

Friday, October 19, 2007

Lincoln House, 113 Brattle Street, Cambridge, MA

8:00 - 8:45 a.m. **Sign-in and Continental Breakfast**

8:45 - 9:00 **Introduction**

- Joan Youngman, Senior Fellow and Chairman, Department of Valuation and Taxation, Lincoln Institute of Land Policy

9:00 - 10:45 **Circuit Breakers and Other Property Tax Relief for Moderate and Low Income Households**

- Nicholas Johnson, Director, State Fiscal Project, Center on Budget And Policy Priorities, "An Overview of Circuit Breaker Programs in the U.S."(confirmed)
- John Bowman, Emeritus Professor, Virginia Commonwealth University, "Issues in Designing a Property Tax Circuit Breaker"(confirmed)
- Maine Rep. Richard Woodbury, "Assessing the Impact of Maine's Expanded Circuit Breaker"(confirmed)
- Barbara Stucki, National Council on Aging, "Tapping the Potential for Reverse Mortgages" (invited)

10:45 **Break**

11:00 - 12:30 pm **School Finance Reform: Lessons from the States**

- Daphne Kenyon, Visiting Fellow, Lincoln Institute of Land Policy, "Lessons from California, New Jersey, Texas, Ohio, Michigan, Massachusetts, and New Hampshire"(confirmed)

- *Andy Reschovsky*, Professor, University of Wisconsin, Madison and Visiting Fellow, Lincoln Institute of Land Policy, “Lessons from Wisconsin” (invited)
- *Darcy Saas*, Deputy Director, New England Public Policy Center, Federal Reserve Bank of Boston, “Lessons from Vermont”(confirmed)

**12:30 - 1:15**

**Lunch**

**1:15 - 2:15**

**Lunch Speaker:**

- *Brenda Welburn*, Executive Director, National Association of State Boards of Education (confirmed)  
“Pursuing High Academic Achievement for all Children: Current State Actions and Issues”

**2:15**

**Break**

**2:30 – 4:00**

**Education Cost Drivers and Efficiency Options**

- *Tom Kavet*, Kavet, Rockler & Associates, LLC, (tentative), “Education Cost Drivers in Vermont”(tentative)
- *William Duncombe*, Professor, Syracuse University, “What Do We Know About the Cost Impact of School District Consolidation?”(confirmed)
- *Amy Ellen Schwartz*, Professor, New York University, “Measuring School Efficiency”(invited)

**4:00 pm**

**Adjourn**